

**Embassy of Bangladesh**  
**Economic Wing**  
**Washington, DC**

BEW/EM/IPO-1/2015/48

Date: 11 January December, 2021

**ATTENTION**


**IPO of NRB Commercial Bank Limited.**

Bangladesh Securities and Exchange Commission (BSEC) has accorded their consent for public issue of **120,000,000** Ordinary Shares of Tk.10.00 each at par totaling TK. **1,200,000,000.00** of **NRB Commercial Bank Limited** which are now being offered for subscription within the period from **February 3, 2021 to February 9, 2021 (both days inclusive)**.

2. The aforesaid Public Offering of 120,000,000 Ordinary Shares of Tk.10.00 each at par will be subscribed in the following manner:

01.	30% of IPO i.e. 36,000,000 Ordinary Shares shall be reserved for Eligible Investor (EI) excluding Mutual Funds and Collective Investments Scheme (CIS).
02.	10% of IPO i.e. 12,000,000 Ordinary Shares shall be reserved for Mutual Funds and Collective Investments Scheme (CIS) registered with Bangladesh Securities and Exchange Commission (BSEC).
03.	50% of IPO i.e. 60,000,000 Ordinary Shares shall be reserved for General Public excluding NRB and inclusive of (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) (Reserved shares for ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী ) is 20% of this category i.e. 12,000,000 and rest 48,000,000 will be allotted to General Public excluding NRB).
04.	10% of IPO i.e. 12,000,000 Ordinary Shares shall be reserved for Non Resident Bangladeshis (NRBs).

3. Please visit **www.nrbcommercialbank.com** for prospectus and other information.

  
(Md. Mahadee Hassan)  
Minister (Economic)

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